

TRUST QUALITY™

ATC



Private Clients

We are a business with an uncompromising approach to quality; as evidenced by more than a century of growth and success.

Founded in 1893, ATC is known for its pre-eminence in serving international business, capital markets, private clients and alternative investment funds. ATC has always been and still is an independent company with a significant management shareholding; we are not affiliated in any manner with a bank, financial institution, law or accounting firm.

ATC started 120 years ago as the custodian for bond issues, at a time when trustworthiness and quality of service were at the forefront of international business. Unsurprisingly those fundamental characteristics remain just as important to our clients today. We respond to that by investing heavily in our human capital – the people who provide not only the necessary knowledge and experience, but also the high level of foresight and responsiveness that we are renowned for.

Over 370 professionals are employed by ATC worldwide, offering their expertise in forming, administering and managing structures that are tailored to accommodate each client's needs and aspirations. Our network of 20 offices ensures that ATC offers our clients a choice of services in the most important financial centres in the world today, covering the Americas, Europe, the Caribbean and Asia-Pacific. A growing number are ISAE3402 Type II or SAS70 compliant.

ATC adheres to a strict code governing good business practice and ethics to preserve the integrity and reputation of both our company and our clients. All prospective clients are subject to our compliance and risk assessment acceptance procedures, which are reviewed regularly by our Internal Audit Department. We require all UBOs to be identified and information provided as to their good standing and their source of funds. Where tax planning is an objective, we may require supporting legal and/or tax advice confirming the proposed structure is tax compliant.

ATC clients who need assistance in multiple jurisdictions can benefit from our single point of connection approach ensuring that clients will always communicate with their primary contact within ATC, and thus are not exposed to different time zones, languages and compliance demands.

Front cover:

Daryn Hutchinson

Head of Private Clients

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ATC Private Clients is renowned as a first class provider of fiduciary and administration services for structures created for personal or family wealth management and preservation. Our clients are typically entrepreneurs and business owners, professionals or people with accumulated family wealth, who require assistance with estate planning, succession planning, tax planning or asset protection.

In between there are intermediaries – lawyers, accountants, tax professionals, financial institutions, independent wealth managers or family office advisors: relationships we spend a lot of time nurturing so we are able to develop a more focused appreciation of their clients' needs and objectives.



Herman Krul
Managing Director
SWITZERLAND

Trusts

Trusts have become the most popular international structure for the preservation, protection and transfer of wealth, principally as a result of their flexibility. A range of options are available for clients, from fixed interest trusts to full discretionary trusts and purpose trusts, and many variations in between.

Trusts can be structured to provide the client settlor with control over the selection of beneficiaries, their benefits and with the power to direct the investment of the trust fund.

Being independent allows ATC greater flexibility than trust companies affiliated with financial institutions and means we can accept a greater range of assets, including cash, investments, insurance policies, art collections, yachts and trading company shares.

Our international network means we can focus administration of the structure wherever it suits our client – popular with today's highly mobile high net worth families.

We are able to form trusts in a variety of highly regarded trust jurisdictions and we can act as Trustee from our offices in the Bahamas, Cayman Islands, Guernsey, New Zealand, Singapore and Switzerland.

Private Trust Companies

The PTC is becoming an increasingly accepted solution for high net worth families and family offices.

They can be used for dynastic planning for established family-run businesses so that continuity and asset protection can be achieved without the family having to pass control to a third party.

ATC can assist in the formation and administration of PTCs in the Bahamas, the Cayman Islands, Guernsey, Singapore and Switzerland. In addition we can act as trustee of the purpose trust holding shares in the PTC.

Different legal provisions apply to PTCs in each jurisdiction; we provide advice on which location will provide the most appropriate solution for the needs of each individual client.

Private foundations

Private Foundations have long been an enormously popular choice for clients in civil law countries; that trend is now spreading worldwide. In particular, they are widely used as the overall ownership vehicle in tax-efficient international and family business holding structures.

Private Foundations offer similar flexibility and the same advantages as trusts. They can be structured to give the founder as much or as little control as he/she wants over the management of the foundation, including the appointment of beneficiaries.

With its Dutch, English and Spanish language capabilities, ATC's office in Curaçao offers a bespoke structuring and management service for clients seeking to establish a Private Foundation. Similar services are offered by our Bahamas office.



Anita Bain
Director – Client Services
BAHAMAS



Eric Paassen
Managing Director | Private Clients
CURAÇAO

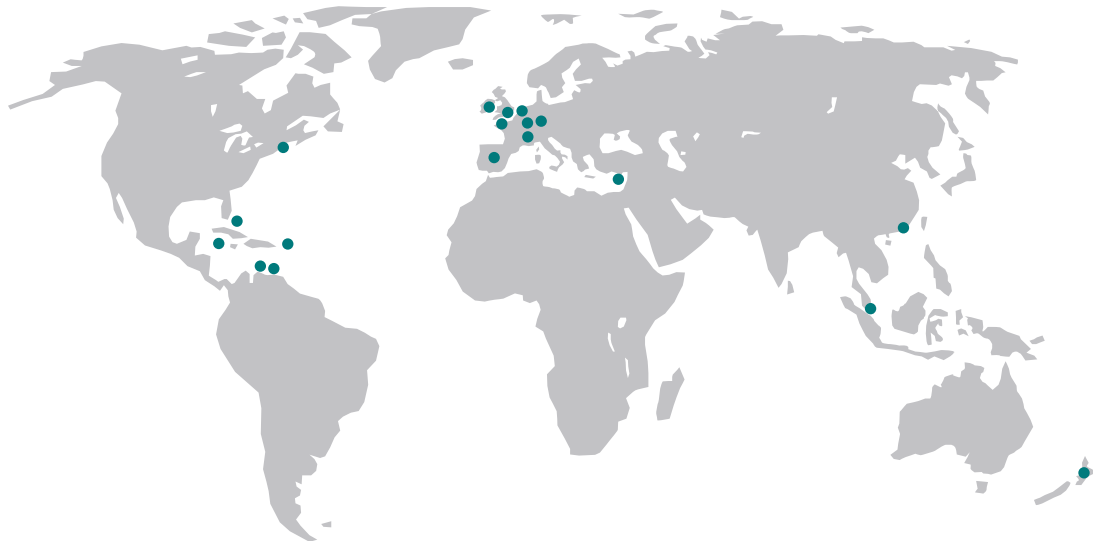
Tax-free Companies and Partnerships

Private, tax efficient holding companies are often used in conjunction with trusts and foundations to hold individual assets, including real estate, yachts and investment accounts. In addition, ATC offers company incorporation, management and nominee shareholder services for clients that are looking to establish their own holding companies.

Tax efficient partnerships are an increasingly common tool for tax structuring; we offer formation and management services for partnerships using Dutch CV partnerships, as well as other partnership types in other jurisdictions.

Our international network

Whilst our clients enjoy the benefits of a high-profile international network, each office retains a personalised and down-to-earth approach, focused on building a rapport with our clients.



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ATC is one of the oldest fiduciary service providers and has been independent since its inception.

ATC employs over 370 professionals in 20 offices across Europe, the Americas, the Caribbean and the Asia Pacific region.

ATC operates across four business lines: corporate services, private clients, capital markets and fund services.

ATC has relevant regulatory licences in all jurisdictions in which we operate.

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