

TRUST QUALITY™

ATC



Capital Markets

We are a business with an uncompromising approach to quality; as evidenced by more than a century of growth and success. Established in 1893, ATC has been independent and management-owned ever since.

Despite our long and successful history, we do not sit still: we pride ourselves on the dynamic nature of our organisation – achieved by teams boasting expertise and the ability to think both laterally and pragmatically; if new developments arise which will enhance our clients' businesses you can be sure we will respond to them. In our efforts to seek solutions, we aim to consistently exceed the expectations of our clients.

Yet at the same time we ensure that all work is undertaken with the greatest care and meticulous attention to detail – we are a “safe pair of hands”, viewed by our clients as a partner they can trust.

Our clients include renowned and recognisable multinationals, as well as some of the world's most respected and successful individuals and families; they range from leading international companies, including private equity firms, to smaller start-ups on their way to great things.

Often in between there are intermediaries – lawyers, accountants, tax professionals, financial institutions, independent wealth managers and family office advisors: relationships we spend a lot of time nurturing so we are able to develop a more focused appreciation of their clients' needs and objectives.

ATC clients who need assistance in multiple jurisdictions benefit from our single point of connection approach, ensuring that clients will always communicate with their primary contact within ATC, and thus are not exposed to different time zones, languages and compliance demands.

Front cover:

Robert Plooi

Senior Transaction Manager
THE NETHERLANDS

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Capital Markets offers management and administration services to capital markets across Europe and has been at the forefront of the development of structured financing and its related products; we are the European securitisation outsourcing specialist.



Sheila Razab-Sekh
Senior Transaction Manager
THE NETHERLANDS

Our services

As part of its corporate and commercial services for the capital markets business in Europe and elsewhere, ATC Capital Markets and group-affiliated companies provide independent directors (personal and corporate, where permitted), management and corporate compliance services to SPVs in securitisation transactions. In addition, ATC provides trustee services: acting as Share Trustee, Security Trustee and Note Trustee, according to the requirements of the transaction.

ATC Capital Markets has nearly \$500 billion of listed Asset Backed Securities under management, and this figure continues to grow.

SPV services

- Incorporation of the SPV as a limited company and provision of a registered office
- Independent local management for the term of the transaction
- Cash management, investor reporting and corporate accounting services
- Handling of the day-to-day operations of the SPV, including management of bank accounts and correspondence with third parties
- Coordination of legal assistance and compliance with regulatory requirements

Data management, reporting and investor information services

- Data management and validation of correct data
- Reporting services
- Performance review
- Setting-up of interactive websites for ABS investor relations
- Uploading transaction data directly onto websites or through independent data providers
- Ensuring accurate and complete transaction data within independent data provider systems

Trustee services

- Provision of independent trustee responsible for the protection of the rights of bondholders for public bond issues
- Scrutiny of and participation in securitisation documentation drafting
- Relationship management with involved parties, e.g. originators, lawyers, bankers, rating agencies and auditors
- Monitoring performance and compliance pursuant to transaction documents



James Fairrie
Managing Director
UNITED KINGDOM



Ronald Posthumus

Business Unit Director

Leo van der Sman

Senior Company Lawyer

THE NETHERLANDS

Our team

Our strength and success are based on our complete independence from all other financial institutions, giving us scope and flexibility beyond the reach of many of our competitors. And, of course, a team of highly accomplished professionals, well known in the industry for their expertise and dedication.

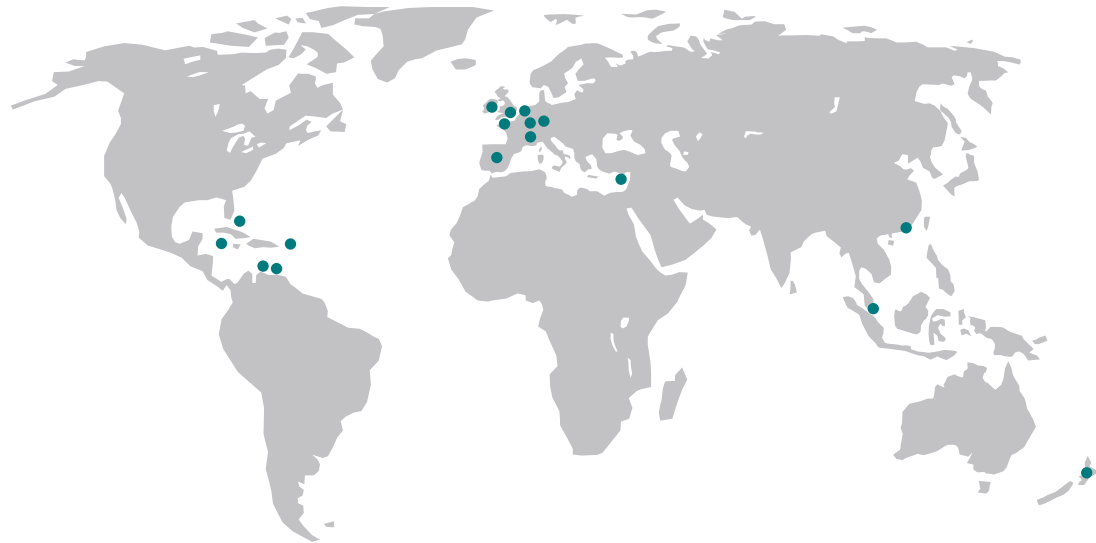
All 35 team members are dedicated to providing a professional service and to fostering long-term relationships with our clients.

The European securitisation team is headed by Dirk Stolp. Ronald Posthumus is responsible for ATC Capital Markets in the Netherlands, with Sheila Razab-Sekh as Senior Transaction Manager and Head of New Transactions. Sandra Tibo, also a Senior Transaction Manager, is the main contact point for our German-speaking clients and counterparties. Gert Huizing and Hugo Neuman manage our securitisation team in Luxembourg. In the United Kingdom, James Fairrie is Managing Director of our London office. Oliver Butler manages our operations in Dublin.

Further biographical details for members of the Capital Markets team can be found at: www.atccapitalmarkets.com.

Our international network

Whilst our clients enjoy the benefits of a high-profile international network, each office retains a personalised and down-to-earth approach, focused on building a rapport with our clients.



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ATC, founded in 1893, is one of the oldest management-owned fiduciary services providers in the world, and has been independent since its inception.

ATC has a two tier Board of Directors – a non-executive Supervisory Board of three members and a Group Management Board of three members.

ATC operates across four business lines: corporate services, private clients, capital markets and fund services.

ATC employs over 350 professionals in 17 jurisdictions.

ATC has the relevant regulatory licences in all jurisdictions in which it operates.

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